



Multiple Funding Accounts

User Guide

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1 Introduction

This document describes in detail about the Multiple Funding Account feature.

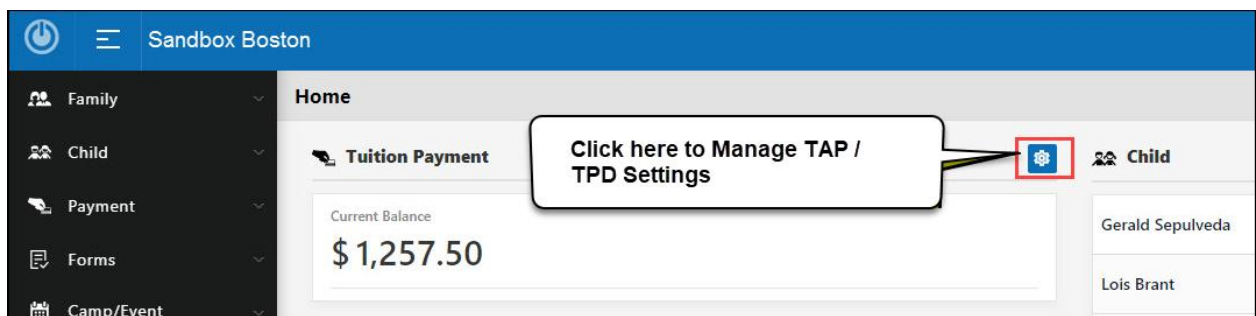
2 Multiple Funding Account for Payor

The parents (payor) can now create multiples funding accounts for online payment and set the percentage of payment between those accounts. This is applicable for both ACH and Card accounts.

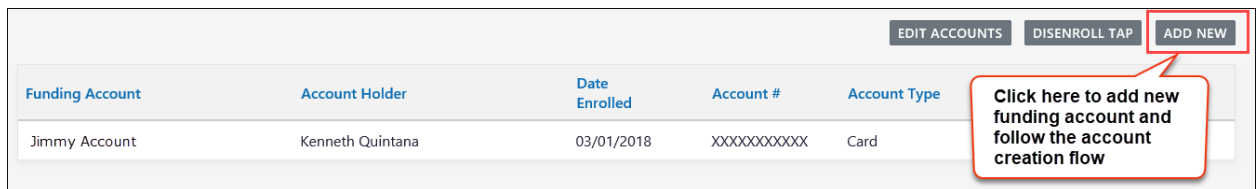
2.1 TAP Accounts

Below is the flow for the TAP accounts.

To access this, go to: Parent Portal → Manage TAP Settings.

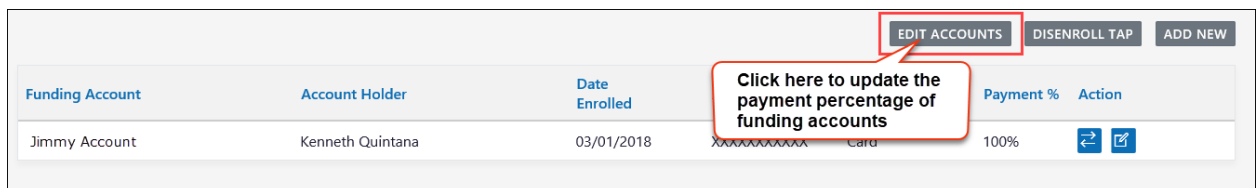


2.1.1 Add New Funding Account



Add New Funding Account

2.1.2 Update Payment Percentage



Manage Tuition Auto Pay (TAP) Page 1

Manage Tuition Auto Pay (TAP) Account

No.	Funding Account Name	Payment Type	Payment Percentage
1	Jimmy Account	Card	100%
2	CC Account		

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EDIT

Click Edit to set the payment percentage for the respective funding account

Manage Tuition Auto Pay (TAP) Page 2

Manage Tuition Auto Pay (TAP) Account

No.	Funding Account Name	Payment Type	Payment Percentage
1	Jimmy Account		100%
2	CC Account		0%

SAVE

CANCEL

Update the payment percentage and click Save

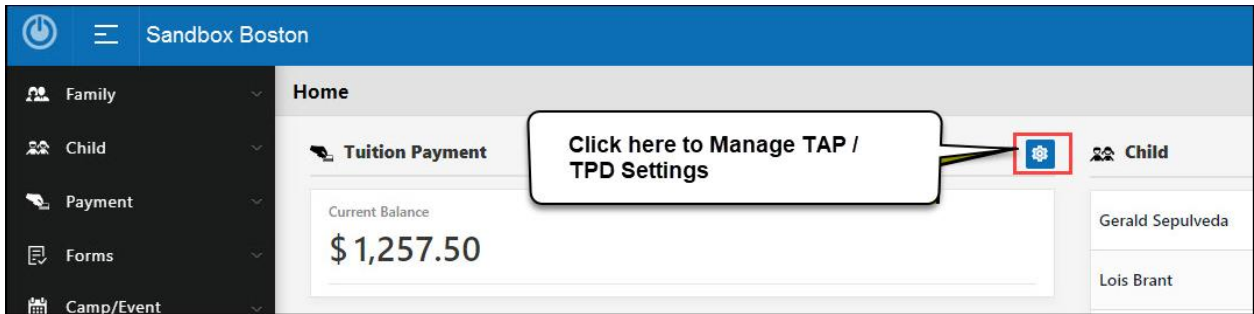
Manage Tuition Auto Pay (TAP) Page 3

Please note that the total of payment percentage should always be 100%.

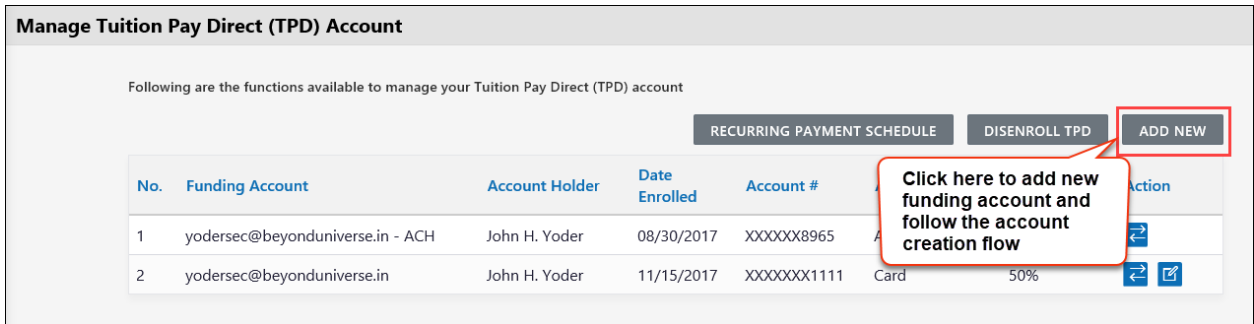
2.2 TPD Accounts

Below is the flow for the TPD accounts.

To access this, go to: Parent Portal → Manage Tuition Pay Direct (TPD)

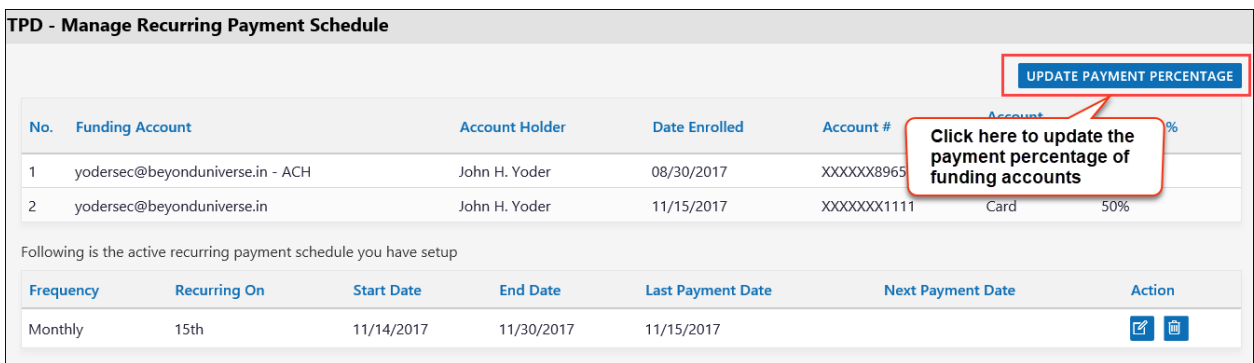


2.2.1 Add New Funding Account



Add New Funding Account

2.2.2 Update Payment Percentage



TPD – Manage Recurring Payment Schedule 1

TPD - Manage Recurring Payment Schedule

No.	Funding Account Name	Payment Type	Payment Percentage
1	yodersec@beyonduniverse.in - ACH	ACH	50%
2	yodersec@beyonduniverse.in	Card	

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EDIT

Click Edit to set the payment percentage for the respective funding account

TPD – Manage Recurring Payment Schedule 2

TPD - Manage Recurring Payment Schedule

No.	Funding Account Name	Payment Type	Payment Percentage
1	yodersec@beyonduniverse.in		50%
2	yodersec@beyonduniverse.in		50%

SAVE

CANCEL

Update the payment percentage and click Save

TPD – Manage Recurring Payment Schedule 3