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## OnCare Office Version 3.3.2 E5

**Release Notes: Feb 27, 2018**

### Customer Features:

#	Type	Module	Description	Pg
1	Enhanced	Parent Portal	Parent portal UI has been revamped	1
2	Enhanced	Camp / Event Registration	Now parents can add add-on sessions for already registered sessions	1
3	Enhanced	Camp / Event Registration	Now users can also access all the details of non-current camps	1
4	Enhanced	Camp / Event Registration	Now users can set if an add-on session is mandatory or not	2
5	Enhanced	Family Accounting	Now payors can make payments for alternate weeks	3
6	Enhanced	Family Accounting	Now users can download the child ethnicity details via data download	4

## 1. Enhanced: Parent Portal UI Changes

OnCare Parent Portal User Interface has been revamped completely. All pages are now mobile optimized (except Camp / Event pages).

## 2. Enhanced: Add add-on sessions to already registered camp

Now parents can add new add-on sessions to already registered camp/event.

Access Path: Parent Portal Home → Camp / Event → View Registered Camp / Event

Select Camp / Event

All Current Camps / Events

Direct Payment

No.	Child Name	Registered Date	Total Sessions	Registered Sessions	Total Fees	Action
1	Mickey Parton	02/19/2018	4	1	\$25.50	<a href="#">View</a> <a href="#">Add New Session</a>

Self Registration

No.	Child Name	Registered Date	Total Sessions	Registered Sessions	Total Fees	Action
1	Mickey Parton		2	0	\$0.00	<a href="#">Register Now</a>

## 3. Enhanced: Access to Non-Current Camp/Events

Now users will have access to all Camp/Event information, including reports and rosters etc. for Camps marked "No" for current.

A new filter option 'View Current Camp / Event?' is added to all the reports. Select 'No' for this filter to generate the report for non-current camp / events.

View Current Camp / Event? ☒ Yes ☐ No

## 4. Enhanced: Add-on Sessions Mandatory Setting

Now users can set if an add-on session is mandatory or not. If it is made mandatory then it will be automatically included when the main session is selected for a camp/event.

A new field 'Is Mandatory?' is added to the Add-on Session Setup page.

Access Path: Camp / Events Registration → Setup → Camp / Event Setup / Session Setup

Add-On Session

[New Add-On Session](#)

No.	Session Name	Time		Billing Description	Fees	Is Mandatory	Display Order	Action
		From	To					
No data to display								

**Add-On Session Setup for New New** ✕

**Add-On Session Name**

**Session Start Time**

**Session End Time**

**Billing Description**

**Fees**

**Is Mandatory?** ☐ Yes ☒ No

**Save**

The value selected for this field will be displayed in the Add-on Session section of Camp/Event Setup and Session Setup page.

Add-On Session								
<a href="#">New Add-On Session</a>								
No.	Session Name	Time		Billing Description	Fees	Is Mandatory	Display Order	Action
		From	To					
1	Session 3	2:00 PM	5:00 PM	3 day Schedule	\$156.00	Yes	▲ ▼	<a href="#">Edit</a> <a href="#">Delete</a>

## 5. Enhanced: Making Payments for Alternate weeks

Now payors can make payments for alternate weeks. Users can set the Ledger Type in Child Tuition section as 'Alternate Sponsor/Co-sponsor'.

This option is available only for families with Ledger Type 'Multiple' and 'Program Schedule Based' billing.

Access Path: Family Accounting → Family Records → Child Info Page → Schedule & Billing → Add New Billing

The screenshot shows the 'Add / Edit Tuition' form with the following fields and values:

- Billing Type:** Program Schedule Based
- Ledger Type:** Alternate Sponsor/Co-Sponsor (highlighted with a red box)
- Transaction Type:** Select Transaction Type
- Billing Cycle:** Select Billing Cycle
- Billing Description:** (empty dropdown)
- Amount:** \$0.00
- Comments:** (empty text box)
- Start Date:** MM/DD/YYYY
- End Date:** MM/DD/YYYY
- Status:** Active

At the bottom, there is an informational message box (highlighted with a red box) that reads: "Billing will be posted to the Sponsor and CoSponsor ledgers in alternative cycles respectively." Below this message are 'Save' and 'Cancel' buttons.

The billing items with this 'Alternate Sponsor/Co-Sponsor' ledger type option will be posted to the Sponsor and Co-sponsor ledger in alternate weeks.

So, the payors can make payment for the alternate week when the billing item is posted to their ledgers.

## 6. Enhanced: Download Ethnicity via Data Download

Now the users can download the ethnicity details of the child via Data Download option.

Access Path: Family Accounting → Functions → Data Download → Child Basic

**>> Selection List**

Select Data: Child Basic ▼

Status: Active ▼

**Data Fields**

- Parent #1 First Name
- Parent #1 Last Name
- Parent #2 First Name
- Parent #2 Last Name
- Child First Name
- Child Last Name
- Child Status
- DOB
- Child Age
- Gender
- Primary Classroom
- Secondary Classroom
- Program
- Enrollment Start Date
- Withdrawal Date
- Withdrawal Reason
- Ethnicity**
- Child Allergy
- Child Allergy Description
- Child Medication
- Child Special Diets

**Field(s) to Download**

Add >>

All >>>

<< Remove

<<< All

Download

↑

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