

Enrollment / Withdrawal Report

User Guide

Last Updated May 26, 2017

Contents

| 1 | Introduction | 1 |
|---|---|---|
| | | |
| 2 | Enrollment/Withdrawal Report | 1 |
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1 Introduction

This document describes in detail about the Enrollment/Withdrawal Report.

2 Enrollment/Withdrawal Report

Family Accounting \rightarrow Reports \rightarrow Enrollment/Withdrawal Report:



Reports Page

| | | | Hom | e Feedback | Help Logout |
|------------------------------------|---------------------|-----------|-------|------------|--------------|
| Sandbox Boston | EMO | | よ Far | mily Acc | ounting |
| | | Main Menu | Setup | Reports | • Functions |
| Enrollment/Withdrawal Repo | nt | | | | |
| 🕊 Back | | | | | |
| Select Dates | Select a period 💙 | | | | |
| From | то | | | | |
| FTE/Count Calculations based on | Program | | | | |
| | O Primary Classroom | | | | |
| | Secondary Classroom | | | | |
| Family Status | All 🗸 | | | | |
| Child Status | All 🗸 | | | | |
| Report Type | ● Pdf ○ Csv ○ Html | | | | |
| | Submit | | | | |
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Enrollment/Withdrawal Report 1

This report will display the total number of children enrolled / withdrawn in that center. This also displays the Program count and Program FTE details.

The formula used in this report is:

1. Enrollments this period:

Formula: (Enrollment Date >= Start Date of report) and (Enrollment Date <= End Date of report)

Please Note:

- Withdrawal date is NOT considered
- Enrollment date = Null is NOT considered
- Family and child statuses are NOT considered (i.e. both active and inactive will be counted)
- 2. Withdrawals this period:

Formula: (Withdrawal Date >= Start Date of report) and (Withdrawal Date <= End Date of report)

Please Note:

- Enrollment date is NOT considered
- Withdrawal date = Null is NOT considered
- Family and child statuses are NOT considered (i.e. Both active and inactive will be counted)

3. Total Current Enrolled:

Formula: (Enrollment Date <= End Date of report) and [(Withdrawal Date = Null) or (Withdrawal Date > Start Date of report)] Please Note:

- Enrollment date = Null is NOT considered
- Withdrawal date = Null is considered
- Family and child status are NOT considered (i.e. Both active and inactive will be counted)
- 4. Program Count:

Formula: All the children with the program are selected even if the Enrollment Start Date is null

5. FTE:

Formula for Week: Week is determined based on the end date. The "To" date on the filter page.

- Example 1: If the end date is 14-Mar-11 (Monday), FTE will be computed for Monday (14-Mar-11) to Friday (18-Mar-11)
- Example 2: If the end date is 19-Mar-11 (Monday), FTE will be computed for Monday (21-Mar-11) to Friday (25-Mar-11)

Partial FTE: FTE need to be counted only up to the child's withdrawal date even though there is a full week schedule available.

• For example: Child's schedule is Mon to Fri. Child's withdrawal date is on Wed. In this case, FTE need to be calculated only up to Wed.

Please Note: The FTE calculation in this report will be same in the Full-Time Equivalency Report, only if this report is generated for the current week.

6. New Enrollment Details:

This section will list the details of the children who have enrolled during the report generation period.

7. Withdrawal Details:

This section will list the details of the children who have withdrawn during the report generation period.

| Enrollment / Withdrawal Report | | | | |
|---|-------------------------|-------|--|--|
| Reporting Period : Current Month Date From : 05/01/2017 To : 05/31/2017 FTE/Count Calculations based on: Program | | | | |
| | Enrollments This Period | 2 | | |
| Enrollment / Withdrawal #'s | Withdrawals This Period | 1 | | |
| | Total Current Enrolled | 98 | | |
| | 1s / Toddlers | 12 | | |
| | 2s | 18 | | |
| | 3s | 6 | | |
| Count #'s | 4s | 24 | | |
| Count # 5 | School Age | 30 | | |
| | Infants | 7 | | |
| | Pre K Program | 1 | | |
| | Program Unknown | 0 | | |
| | 1s / Toddlers_FTE | 10 | | |
| | 2s_FTE | 16.8 | | |
| | 3s_FTE | 4.76 | | |
| FTE#'s Count | 4s | 22.7 | | |
| | School Age_FTE | 18.34 | | |
| | Infants_FTE | 6.3 | | |
| | Pre K Program_FTE | 1 | | |

New Enrollment Details (05/01/2017 - 05/31/2017)

| No | Family Account Key | Child Name | Enrollment Date | Tuition Billing | Frequency | Amount |
|----|--------------------|----------------|-----------------|----------------------------|-----------|--------|
| 1 | MARY | Roger Mary | 05/16/2017 | 1-New PS-FD/5Day | Weekly | 155.90 |
| | | | | Subsidy Offset | Weekly | 145.90 |
| 2 | THOMPSON | James Thompson | 05/16/2017 | 1-New Toddlers- FD/5Day | Weekly | 176.41 |
| | | | | Subsidy Offset | Weekly | 166.41 |

Withdrawals Details (05/01/2017 - 05/31/2017)

| No | Family Account Key | Child Name | Withdrawal Date | Child Status |
|----|--------------------|-------------|-----------------|--------------|
| 1 | ALEX | Andrea Alex | 05/12/2017 | Inactive |
| | | | | |

Enrollment/Withdrawal Report 2